

BANCO DE CHILE

Please Mark Here for Address Change or Comments

 SEE REVERSE SIDE

GENERAL ORDINARY SHAREHOLDERS MEETING

	FOR	AGAINST	ABSTAIN
Item 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	FOR	AGAINST	ABSTAIN
Item 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	FOR	AGAINST	ABSTAIN
Item 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Item 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	FOR	AGAINST	ABSTAIN
Item 5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	FOR	AGAINST	ABSTAIN
Item 6	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Item 7	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Item 8	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	FOR	AGAINST	ABSTAIN
Item 9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	FOR	AGAINST	ABSTAIN
Item 10	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	FOR	AGAINST	ABSTAIN
Item 11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

PLEASE REFER TO THE REVERSE OF THIS CARD FOR THE RESOLUTIONS TO BE VOTED AT THE MEETING.

Mark box at right if you wish to give a discretionary proxy to a person designated by the Company.

Please Note: Marking this box voids any other instructions indicated above.

Please be sure to sign and date this Voting Instruction Card.

ADR Holder sign here: _____ Date: _____ Co-owner sign here: _____ Date: _____

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TO THE REGISTERED HOLDERS OF AMERICAN DEPOSITARY RECEIPTS (“ADRs”) REPRESENTING COMMON SHARES OF BANCO DE CHILE

JPMorgan Chase Bank, N.A., (the “Depositary”) has received advice that the General Ordinary Shareholders Meeting (the “Meeting”) of Banco de Chile (the “Company”) will be held at the Auditorium of Banco de Chile located at 930 Huérfanos Street, Santiago, Chile, on Thursday, March 27, 2008, at 10:00 a.m., for the purposes set forth on the reverse of this card.

If you wish to have the Depositary, through its Nominee or Nominees, vote or execute a proxy to vote the Common Shares represented by your American Depositary Receipt(s) for or against or to abstain from the Resolutions, or any of them, to be proposed at the Meeting, kindly execute and forward to JPMorgan Chase Bank, N.A. the above Voting Instruction Card. The enclosed postage paid envelope is provided for this purpose. The above Voting Instruction Card should be executed in such a manner as to show clearly whether you desire the Nominee or Nominees of the Depositary to vote for or against or to abstain from the Resolutions, or any of them, as the case may be. You may include instructions to give a discretionary proxy to a person designated by the Company. The Voting Instruction Card MUST be forwarded in sufficient time to reach the Depositary before 3:00 p.m., March 21, 2008. Only the registered holders of record at the close of business on February 29, 2008, will be entitled to execute the attached Voting Instruction Card.

JPMorgan Chase Bank, N.A., Depositary

BANCO DE CHILE

JPMorgan Chase Bank, N.A., Depository
P.O. Box 3500, South Hackensack, NJ 07606-3500

The undersigned, a registered holder of American Depositary Receipt(s) representing Common Shares of Banco de Chile, hereby requests and authorizes JPMorgan Chase Bank, N.A., the Depository, through its Nominee or Nominees, to vote or execute a proxy to vote the Common Shares of the Company represented by such American Depositary Receipts registered in the name of the undersigned on the books of the Depository as of the close of business February 29, 2008, at the General Ordinary Shareholders Meeting of the Company, to be held at the Auditorium of Banco de Chile located at 930 Huérfanos Street, Santiago, Chile, on Thursday, March 27, 2008, at 10:00 a.m., or at any adjournment thereof.

These instructions, when properly signed and dated, will be voted in the manner directed herein. If you mark the box to indicate that you wish to give a discretionary proxy to a person designated by the Company, the underlying Common Shares represented by your American Depositary Receipt(s) will be voted by such person in his or her discretion. If these instructions are properly signed and dated, but no direction is made, the underlying Common Shares represented by such American Depositary Receipt(s) will be voted by the Depository FOR all Resolutions at the Meeting.

NOTE: In order to have the aforesaid shares voted, this Voting Instruction Card MUST be received on or before 3:00 p.m., March 21, 2008.

PLEASE VOTE, DATE AND SIGN ON REVERSE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE.

Please sign this Voting Instruction Card exactly as your name(s) appear(s) on the books of the Depository. Joint owners should each sign personally. Trustees and other fiduciaries should indicate the capacity in which they sign, and where more than one name appears, a majority must sign. If a corporation, this signature should be that of an authorized officer who should state his or her title.

Address Change/Comments (Mark the corresponding box on the reverse side)

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AGENDA**GENERAL ORDINARY SHAREHOLDERS MEETING**

The Board of Directors agreed to summon to a General Ordinary Shareholders Meeting to be held on March 27, 2008, at 10:00 A.M., at the Auditorium of Banco de Chile located at 930 Huérfanos Street, Santiago, in order to address the following matters:

1. Approval of Banco de Chile's Annual Report, Financial Statements and Report of the External Auditors for the year ended Fiscal year 2007
2. Approval of Citibank Chile's Annual Report, Financial Statements and Report of the External Auditors for the year ended Fiscal year 2007
3. Approval of the distribution of dividend N° 196 of Banco de Chile in the amount of Ch\$3.365289 per share, which represents 100% of the Bank's net income for year 2007. In the event that at the date of payment of the dividend it has been subscribed and paid all or part of the 439,951,628 shares pending its placement originated in the capital increase agreed in the Extraordinary Shareholders Meeting of May 17, 2007, the dividend will be the result of the division of the net income for year 2007 for the shares that are effectively subscribed and paid up to that date. In the case that all the shares have been placed, the dividend will be of \$ 3.344850 per share. Said dividend, if approved by the Shareholders Meeting, shall be paid at the Bank's principal offices immediately after the Meeting
4. Approval of the distribution of dividend of Citibank Chile in the amount of Ch\$2.626161 per share, serial "Banco de Chile-S", payable in charge of the net income for year 2007, which represents 100% of the Bank's net income for year 2007. Said dividend if approved by the Shareholders Meeting shall be paid at the Bank's principal offices immediately after the Meeting
5. Directors' election
6. Directors remuneration
7. Directors and Audit Committee's remuneration and approval of its budget
8. Nomination of external auditors
9. Directors and Audit Committee report
10. Information on related transactions as provided in article 44 of the Chilean Corporations Law
11. Other matters pertinent to a General Ordinary Shareholders Meetings according to the law and to the Bank's by-laws