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**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Report of Foreign Private Issuer**

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of March, 2007

Commission File Number 001-15266

**BANK OF CHILE**  
(Translation of registrant's name into English)

**Ahumada 251**  
**Santiago, Chile**  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F   Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the  
registrant is also thereby furnishing the information to the Commission pursuant to Rule  
12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): 82- \_\_\_\_\_

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BANCO DE CHILE  
REPORT ON FORM 6-K

Attached is an English translation of a letter filed today by the Bank with the Chilean Superintendent of Banks and Financial Institutions, the Chilean Superintendency of Securities and Insurance and the Chilean Stock Exchanges informing the date and matters to be addressed by the next Ordinary and Extraordinary General Shareholders Meetings, to be held on March 22, 2007.

In conformity with the Chilean Corporations Law N° 18,046, the Bank will also inform its shareholders and the general public by means of a press release which will be published in the Chilean newspaper "*El Mercurio*", on March 5, 12 and 19, 2007.-

Banco de Chile Financial Statements for the Fiscal year 2006 were published in newspaper *Estrategia* in its edition of February 20, 2007 and in more detail, including the Report of the External Auditors, are available at the Bank's Internet site, [www.bancochile.cl](http://www.bancochile.cl)

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Santiago, March 1, 2007

Mr.  
Gustavo Arriagada Morales  
Superintendent of Banks and  
Financial Institutions

Mr. Superintendent:

Please be informed that Banco de Chile Board of Directors agreed to summon to a General Ordinary Shareholders Meeting to be held on March 22, 2007, at 10:00 A.M., at the business center of the Santiago Chamber of Commerce located at 392 Monjitas Street, Second Floor, Santiago, in order to address the following matters:

- a. Approval of Banco de Chile's Annual Report, Financial Statements and Report of the External Auditors for the Fiscal year 2006;
- b. Approval of the distribution of dividend N° 195 in the amount of Ch\$1.9796 per share, which represents 70% of the Bank's net income for year 2006. Said dividend, if approved by the Shareholders Meeting, shall be paid at the Bank's principal offices immediately after the Meeting;
- c. Directors' remuneration;
- d. Directors and Audit Committee's remuneration and approval of its budget;
- e. Nomination of external auditors;
- f. Directors and Audit Committee report;
- g. Information on related transactions as provided in article 44 of the Chilean Corporations Law;
- h. Other matters pertinent to General Ordinary Shareholders Meetings according to the law and to the Bank's by-laws.

Likewise, the Board of Directors agreed to summon to a General Extraordinary Shareholders Meeting to be held on March 22, 2007, immediately after the General Ordinary Shareholders Meeting scheduled on the same date, at the business center of the Santiago Chamber of Commerce located at 392 Monjitas Street, Second Floor, Santiago, in order to address the following matters:

- a. Increase the Bank's capital through the capitalization of 30% of the Bank's net income for the Fiscal year 2006, by means of the issuance of fully paid-in shares, without nominal value, set at the value of Ch\$38.34 per share and distributed among shareholders, at the rate of 0.02213 paid-in shares per each share and to adopt all necessary resolutions subject to the options contemplated in Article 31 of Law N° 19,396;
- b. Amend the Fifth Article of the Bylaws, related to the capital and shares of the Bank;
- c. Modify, replace and /or supplement the Transitory Articles of the Bank's Bylaws as a consequence of the capital increase, according to what is agreed upon the Shareholders meeting;
- d. Adopt the agreements necessary to legalize and execute the agreed upon amendments;
- e. Approval of the pledge of *Administrador Financiero de Transantiago S.A.* shares held by the Bank, as guaranty of said corporation obligations.

Sincerely,

Pablo Granifo Lavin  
General Manager

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## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 1<sup>st</sup>, 2007

Banco de Chile

/s/ Pablo Granifo L.

By: Pablo Granifo Lavin  
Chief Executive Officer

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# Banco de Chile

GERENCIA GENERAL

AG/W + MC  
2007/24

Santiago, 1° de Marzo de 2007.

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OFICINA DE PARTES

DEPARTAMENTO DE  
BOLSA DE COMERCIO

**Señor  
Gerente General  
Bolsa de Comercio de Santiago  
Presente**



GERENCIA GENERAL  
1 MAR 15:45 0004

BOLSA COMERCIO DE SGO

Señor Gerente:

Informo a Ud. que el Directorio del Banco de Chile acordó citar a Junta General Ordinaria de esta institución, que se llevará a cabo el día 22 de Marzo de 2007 a las 10:00 horas, en el Centro de Negocios de la Cámara de Comercio de Santiago, ubicado en calle Monjitas N° 392, segundo piso, Santiago, a fin de pronunciarse sobre las siguientes materias:

- a. Aprobación de la Memoria, Balance General, Estado de Resultados e Informe de los Auditores Externos, correspondientes al ejercicio 2006;
- b. Aprobación del dividendo N° 195 de \$ 1,9796 por cada acción, pagadero con cargo a las utilidades del ejercicio terminado el 31 de diciembre de 2006, correspondiente al 70% de las utilidades del referido ejercicio. Dicho dividendo, de ser aprobado por la Junta, se pagará terminada ésta, en las Oficinas del Banco;
- c. Remuneración del Directorio;
- d. Remuneración del Comité de Directores y Auditoría y aprobación del presupuesto de gastos de su funcionamiento;
- e. Designación de Auditores Externos;
- f. Informe del Comité de Directores y Auditoría;
- g. Información sobre operaciones relacionadas prevista en el artículo 44 de la Ley sobre Sociedades Anónimas; y
- h. Tratar las demás materias que competen a las Juntas Ordinarias de Accionistas, conforme a la Ley y a los Estatutos del Banco.

Del mismo modo, el Directorio del Banco de Chile acordó citar a Junta General Extraordinaria de Accionistas, que se llevará a cabo el mismo día y lugar que la Junta Ordinaria, una vez concluida ésta, a fin de pronunciarse acerca de las siguientes materias:

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# Banco de Chile

GERENCIA GENERAL

- a. *Aumentar el capital del Banco capitalizando el 30% de las utilidades correspondientes al ejercicio 2006 mediante la emisión de acciones liberadas de pago sin valor nominal, determinadas a un valor de \$ 38,34 por acción y distribuidas entre los accionistas a razón de 0,02213 acciones liberadas de pago por cada acción y adoptar los acuerdos necesarios sujetos al ejercicio de las opciones previstas en el artículo 31 de la Ley N° 19.396;*
- b. *Modificar el Artículo Quinto relativo al capital y a las acciones del Banco;*
- c. *Modificar, reemplazar y/o agregar los artículos transitorios de los Estatutos del Banco con motivo del aumento de capital conforme a lo acordado en la Junta;*
- d. *Adoptar los demás acuerdos necesarios para legalizar y hacer efectiva la reforma de Estatutos que se acuerde;*
- e. *Aprobación de prenda mercantil por obligaciones de la sociedad de apoyo al giro Administrador Financiero de Transantiago S.A.*

Saluda atentamente a Ud.,



**PABLO GRANIFO LAVIN**  
Gerente General