

Mission

We are a leading financial corporation with a prestigious business tradition. Our call is to provide financial services of excellence, offering creative and effective solutions for each customer segment and thus ensuring permanent value growth for our shareholders.

Vision

To be the best bank for our customers,
the best place to work for and
the best investment for our shareholders.

The Chile we all want

Established in 1893, Banco de Chile has been a leader in the Chilean financial market as one of the most successful banks in terms of return on assets and the creation of value for its shareholders.

Banco de Chile's shares

are traded on the Chilean stock exchanges and on the world's principal stock markets.

Banco de Chile has one of the **highest market capitalizations** of Chilean and Latin American companies, with a value of over US\$ 4,500 million at the end of 2005.

At the end of 2005, Banco de Chile stands out as **the largest bank of local capital** and the second largest financial institution in the country, with total assets equivalent to Ch\$10,693 billion, loans of Ch\$8,206 billion, deposits of Ch\$6,614 billion and equity of Ch\$775 billion.

The Bank has an ADS (American Depositary Shares) program at Level III on **the New York Stock Exchange** (NYSE) and is thus subject to the most demanding supervision and public reporting standards of the United States Securities and Exchange Commission (SEC). Our shares are also listed on **the Madrid and London stock exchanges** with the respective approvals of the National Securities Market Commission (CNMV) and the United Kingdom Listing Authority (UKLA).

Banco de Chile has **its head office in Santiago, Chile**, and is supervised locally by the Chilean Superintendency of Banks and Financial Institutions.

1 billion stands for 1 thousand million

Banco de Chile



The Chile we all want

With net income for the year of Ch\$180,724 million and a return on equity of 30.4%, the highest in its history, Banco de Chile **is the most profitable institution in the Chilean financial system** for the second consecutive year.

With a national network of 248 branches, 1,258 automated teller machines and other electronic distribution channels, Banco de Chile **provides a full range of financial products and services** to a broad customer base which includes large corporations, small and middle-market companies and the retail market.

We also provide **international services and products** on competitive conditions and adapted to the needs of our customers, with an operative presence for more than 20 years in the United States, with branches in New York and Miami; together with a structure of representative offices in Buenos Aires, Mexico City and Sao Paulo, plus a foreign trade operation in Hong Kong.

Our business is organized on the basis of two markets: the **wholesale market**, which includes the operations of corporations and international banking activities, large companies and financial and treasury operations; and the **retail market**, which includes the operations of individuals and middle-market, small and micro businesses.

Banco de Chile conducts its business under a **multi-brand strategy**, by which the brands Banco de Chile and Banco Edwards cover the corporations and individuals segments while the consumer segment is served by Banco CrediChile brand through an independent distribution network covering the whole country.

Our **subsidiary companies complete the range of financial services** that, under the Banchile name, offer securities trading, mutual funds, insurance broking, financial consultancy, factoring and securitization.